JOONAS HOKKA SR. MANAGER, MARKET DEVELOPMENT PACKAGING & HYGIENE SOLUTIONS KFMIRA

High-performance barrier coatings for recyclable and safe fiber-based packaging

KCL BIOHUB WEBINAR JUNE 17, 2025

kemira

OUR BUSINESS TODAY - MARKET-FACING BUSINESS UNITS

A global leader in sustainable chemical solutions for water-intensive industries

WATER SOLUTIONS

Sustainable solutions supporting all stages of the water treatment process

PACKAGING & HYGIENE SOLUTIONS

Sustainable solutions enabling fiber-based products for a circular economy

FIBER ESSENTIALS

Leading products and services supporting pulp producers improve operational efficiency and end-product performance and quality

kemira

JUNE 17, 2025

HIGH-PERFORMANCE BARRIER COATINGS FOR RECYCLABLE AND SAFE FIBER-BASED PACKAGING / JOONAS HOKKA, KEMIRA

Drivers for market transformation



Essential chemistry expertise for functional fiber-based packaging

HYDROPHOBATION

Broad portfolio of internal and surface sizing agents providing resistance against moisture and liquid and improving other physical product properties.

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FennoSize™ AS

FennoSize™ KD

FennoSize™ MO

FennoSize™ RS

OIL AND GREASE RESISTANCE

Aqueous dispersion barrier coatings for creating resistance against oil, grease, and water and providing functional barrier against mineral oil migration.

FennoGuard™ GO

FennoGuard™ GWR

FennoGuard™ 3D

PAPER & BOARD PACKAGING

MOLDED FIBER PACKAGING

EXCELLENT OIL AND GREASE BARRIER

Kemira FennoGuard™ GO

PRODUCT FORM

Aqueous polymer dispersion with renewable content in 50% solids

KEY HIGHLIGHTS

Excellent oil and grease barrier properties, moderate water vapor resistance and good heat-sealing properties

RUNNABILITY & APPLICATION

Mixed typically with mineral pigments being applicable with a wide range of online & offline coating methods

FOOD CONTACT

EU Framework regulation, FDA§176.170 / 176.180, BfR XXXVI, GB9685



FENNOGUARD™ GO

Designed barrier solutions for excellent grease-proofing

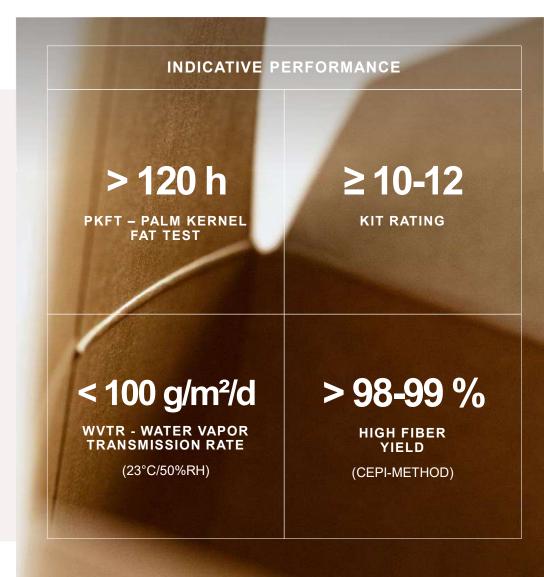
Cost-effective alternative for PFAS-treated and PE extrusion coated board and paper

Supports high flexible coating without cracking

Excellent converting properties

Disintegrates upon repulping, ensures high fiber recovery

Endorses circularity by aligning with the EU PPWR's "95/5" design-for-recycling criteria



SUPERIOR OGR BARRIER WITH EXCELLENT WATER HOLD-OUT

Kemira FennoGuard™ GWR

PRODUCT FORM

Aqueous polymer dispersion in 50% solids

KEY HIGHLIGHTS

Superior oil and grease barrier properties combined with excellent water hold-out (low Cobb) and heat-sealing properties. Optional to improve water vapour resistance by tailoring formulation.

RUNNABILITY & APPLICATION

Mixed typically with mineral pigments being applicable with a wide range of online & offline coating methods

FOOD CONTACT

EU Framework regulation, FDA§176.170 / 176.180, BfR XXXVI



FENNOGUARD™ GWR

Barrier performance in board packaging

- Virgin fiber-based board grades: FBB, SBB, SUB, cupstock
- Replacement for PFAS-treated and PE extrusion coated board
- Excellent foldability and flexibility on end-product
- Enabling multilayer coating applications
- Maintaining good converting properties (e.g. glueing, sealing, cup forming)

INDICATIVE PERFORMANCE → Formula with ~40-50% mineral pigments → Double coated 12-15 g/m² in total >72h |>6h > 120 h < 20 g/m² OIL RESISTANCE **COBB 1800S** PKFT - PALM FLAT | FOLDED KERNEL FAT TEST (@40°C) $< 20 \text{ g/m}^2/\text{d}$ < 150 g/m²/d*WVTR - AMBIENT *WVTR - TROPICAL (23°C/50%RH) (38°C/90%RH)

*) the coating formulation is customized on Kemira's recommendation to meet demanding water vapor targets

FENNOGUARD™ GWR

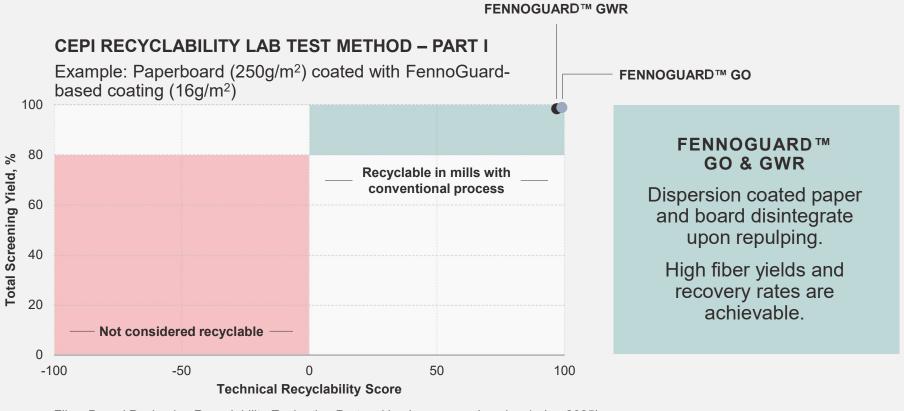
Barrier performance in paper packaging

- High quality fiber-based flexible packaging paper grades, like MG-, MF- or kraft papers
- Alternative for paper-film laminates,
 PFAS- and wax-treated papers
- Provides flexible barrier coating layer ensuring enhanced converting properties
- Heat-sealable barrier (full fiber tear)
 while forming less tacky layer

INDICATIVE PERFORMANCE → Formula with ~25-35% mineral pigments → Double coated 6-8 g/m² in total >10h < 10 g/m² 11-12 KIT **COBB 1800S OIL RESISTANCE FOLDED** (@40°C) $< 20 \text{ g/m}^2/d$ < 150 g/m²/d*WVTR - AMBIENT *WVTR - TROPICAL (23°C/50%RH) (38°C/90%RH)

*) the coating formulation is customized on Kemira's recommendation to meet demanding water vapor targets

Excellent recyclability and high fiber recovery



Fibre-Based Packaging Recyclability Evaluation Protocol by 4evergreen (version 1, Jan 2025)

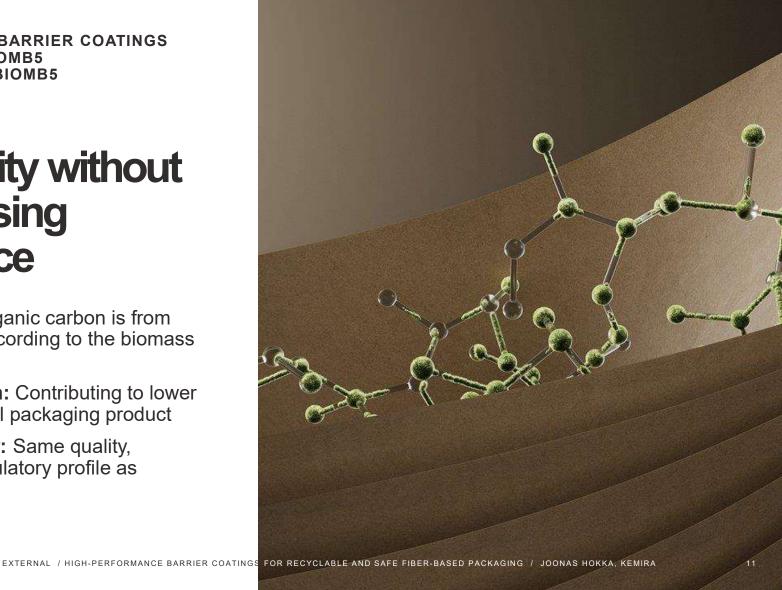
ISCC PLUS CERTIFIED BARRIER COATINGS FENNOGUARD™ GO BIOMB5 FENNOGUARD™ GWR BIOMB5

Increasing sustainability without compromising performance

Renewable: >50% organic carbon is from renewable sources according to the biomass balance principle

Reduce fossil carbon: Contributing to lower carbon footprint of final packaging product

Drop-in compatibility: Same quality, performance, and regulatory profile as standard products



DRIVING SUSTAINABILITY

Toward fully renewable and biodegradable barrier coatings

PHA* DISPERSION TECHNOLOGY

Biodegradable and compostable barriers based on renewable feedstocks.

Providing water, water vapour, oil, and grease resistance for fiber-based packaging.

* polyhydroxyalkanoate

ALPHA GLUCANS

New-to-the-world biopolymers to replace fossilbased equivalents in various applications, e.g. barrier coatings and strength.

Strategic partnership with IFF: Joint manufacturing company established in 2025 in Kotka, Finland.

Committed partner for packaging solution development

We partner with packaging manufacturers, combining our chemistry and application expertise with comprehensive technical support to enable sustainable, functional, and safe fiber-based packaging.



IN-HOUSE RECYCLABILITY TESTING



FOOD SAFETY EXPERTISE



SUSTAINABILITY ASSESSMENTS

E.g., Life Cycle Assessment (LCA), Product Carbon Footprint (PCF)



COATING FORMULATION TESTING AND SUPPORT



END-TO-END CHEMISTRY EXPERTISE

From pulping to coating and water treatment

